

**Suzanne M. Cohen LCSW**  
**LifeDesign Behavioral Health**  
**57 Cooper St. Suite B Woodbury, NJ 08096**

Dear Client \_\_\_\_\_,

Welcome to **LifeDesign Behavioral Health**. We appreciate you taking the time to complete this intake packet to insure that we have accurate information in your file.

Sincerely,

Suzanne Cohen, LCSW

Licensed Clinical Social Worker

**LifeDesign Behavioral Health**  
**Information and Consent for Treatment**

We are pleased that you have selected **LifeDesign Behavioral Health**. This document is designed to ensure that you understand our professional relationship.

I. Client Agreement

All the clinicians at **LifeDesign Behavioral Health** are experienced and professionally trained.

The model of treatment within LDBH involves weekly mental health therapy with clients who are willing and able to work on their mental health issues. Some clients need only a few sessions to achieve their goals, while others may require months or years of counseling. We desire to work with clients who have the capacity to resolve their own challenges with our assistance.

The number of sessions will be decided between you, your therapist (and your insurance company if you are using insurance to cover treatment cost).

Although your sessions may be very intimate psychologically, it is important for you to realize that it is a professional relationship rather than a social one. Please do not invite your counselor to relate to you in any way other than in the professional context of your counseling sessions. We will keep confidential anything that you say to your counselor with the following exceptions: (1) you direct us to tell someone else, (2) we determine

that you are a danger to yourself or others, or (3) we are ordered by a court to disclose information. Also, (4) it is mandatory that we report child abuse.

If at any time for any reason you are dissatisfied with services you receive, please let your counselor know.

Sessions are approximately 45 minutes in duration. Please note that it is impossible to guarantee any specific results regarding your counseling goals. We will help you identify your issues, but it is up to you to do the work. Together we will work to achieve the best possible results for you. Our policy is that no weapons of any kind are permitted in any of our offices.

Therapy/treatment can be terminated by either the client or the clinician under the following circumstances: 1) If either the client or the clinician/psychiatrist believes therapy/treatment is not being helpful to the client; 2) If the client is not complying with those elements of therapy/treatment essential for progress; 3) If the client's behavior or the behavior of someone in a relationship with the client is harmful or potentially harmful to other clients or the clinician/psychiatrist.

## II. Legal Issues

If you are in the midst of any type of legal issue such as litigation, a dispute with your employer, separation or divorce, please inform your counselor immediately. Please be aware that in child custody cases, we typically need signed permission from both parents, and that medical records are frequently subpoenaed when litigation is involved. Authorizations to release information regarding legal matters must be on LDBH letterhead. Please remember that **LifeDesign Behavioral Health** has no control of, or responsibility for how information is handled once it is released to third parties. **If you are using your insurance, and that insurance provider changes or your card numbers or co-pay changes, please let us know as soon as possible. It is your responsibility to bring this to our attention.**

## III. Cancellation/Office Hours

In the event that you will not be able to keep an appointment, you must notify us 24 hours in advance. If we do not receive such advance notice, you will be responsible for paying a \$25.00 cancellation fee (not covered by insurance) at the discretion of your

therapist. Our offices are open during regular business hours and our voice mail system for leaving your therapist a message is available 24 hours a day.

#### IV. Emergencies

**LifeDesign Behavioral Health** is an outpatient facility. Our clinicians cannot assume responsibility for client's day to day functioning, as some more intensive treatments are designed to do. It is the responsibility of the client to discuss expectations of after-hours care with the therapist upon intake so that, if necessary, an appropriate referral can be made. In the case of an emergency, when a client fears harm to him/herself or another, please dial 911 or go to your nearest emergency room, as we are not an emergency facility.

#### V. Social Networking

It is the policy of **LifeDesign Behavioral Health** that employees do not accept requests for friendship, follows or connections from clients or solicit themselves to clients as friends on social networking sites such as Facebook, Twitter, and MySpace. This list is not exhaustive and applies to non-active and active clients for a minimum of two years after discharge.

**My signature below indicates that I grant consent for LifeDesign Behavioral Health to provide psychological services and counseling to myself and/or minor members of my family. I also acknowledge that I have received a copy of *Client Rights and Responsibilities (pg.5-6)*, and *Crisis/Emergency Procedures (pg.22)*.**

My signature also indicates that I have received information with which I can express any dissatisfaction.

Client/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Client/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Therapist Signature \_\_\_\_\_ Date \_\_\_\_\_

**VI. Insurance Assignment**

I, the undersigned, have insurance coverage with \_\_\_\_\_ and assign directly to **LifeDesign Behavioral Health** all medical benefits. If my insurance company does not cover for any reason, I agree that I am financially responsible for all charges. I also hereby authorize LDBH to release all information necessary to secure the payment of benefits.

I authorize the use of this signature on all my insurance submissions.

**Client/Guardian Signature**

\_\_\_\_\_ Date \_\_\_\_\_

**VII. To Parents of Adolescents**

I understand the need for confidentiality between my son/daughter and his/her therapist and that confidentiality will be maintained unless the therapist determines that my son/daughter is a danger to self or others.

Parent/Guardian Signature

\_\_\_\_\_ Date \_\_\_\_\_

## **Clients' Rights and Responsibilities Statement**

### **Statement of Clients' Rights**

- \*Clients have the right to be treated with dignity and respect.
- \*Clients have the right to fair treatment; regardless of their race, religion, gender, ethnicity, age, disability, or source of payment.
- \*Clients have the right to have their treatment and other client information kept private.
- \*Client treatment records may be released without client permission only if an emergency happens or if required by law.
- \*Clients have the right to easily access timely care in a timely fashion.
- \*Clients have the right to know about their treatment options. This is regardless of cost or coverage by the client's benefit plan.
- \*Clients have the right to share in developing their plan of care.
- \*Clients have the right to information in a language they can understand.
- \*Clients have the right to have a clear explanation of their condition and treatment options.
- \*Clients have the right to information about **LifeDesign Behavioral Health**, its practitioners, services and role in the treatment process.
- \*Clients have the right to information about clinical guidelines used in providing and managing their care.
- \*Clients have the right to ask their provider about their work history and training.
- \*Clients have the right to give input on this Clients' Rights and Responsibilities policy.
- \*Clients have a right to know about advocacy and community groups and prevention services.
- \*Clients have a right to freely file a complaint or appeal and learn how to do so.
- \*Clients have the right to know of their rights and responsibilities in the treatment process.
- \*Clients have the right to receive services that will not jeopardize their employment.
- \*Clients have the right to list certain preferences in a provider.

### **Statement of Clients' Responsibilities**

- \*Clients have the responsibility to treat those giving them care with dignity and respect.
- \*Clients have the responsibility to give providers the information they need, so providers can deliver the best possible care.
- \*Clients have the responsibility to let their provider know when the treatment plan no longer works for them.
- \*Clients have the responsibility to discuss concerns about their care.
- \*Clients have the responsibility to follow the treatment plan
- \*Clients have the responsibility to tell their provider and primary care physician about medication changes, including medications given to them by others.

\*Clients should call their providers with a minimum of 24 hours notice if they are not able to keep an appointment.

\*Clients have the responsibility to pay their co-pay at the time of service and to inform the provider of any change in their insurance or required copay.

\*Clients have the responsibility to openly report concerns about the quality of care they receive.

\*Clients are ultimately responsible for payment should their insurance decline payment for any reason.

**For New Jersey Only-- Statement of Client Rights (N.J.A.C. 10:37-4.5(b) & (h) 1-6**

1. The right to be free from unnecessary or excessive medication.
2. The right to not be subjected to non-standard treatment or procedures, experimental procedures or research, psycho-surgery, sterilization, electro-convulsive therapy or provider demonstration programs, without written informed consent, after consultation with counsel or interested party of the client's choice.
3. The right to treatment in the least restrictive setting, free from physical restraints and isolation.
4. The right to be free from corporal punishment.
5. The right to privacy and dignity.
6. The right to the least restrictive conditions necessary to achieve the goals of treatment/services.

My signature below shows I have been informed of my rights/responsibilities and understand them.

Client \_\_\_\_\_ Date \_\_\_\_\_

Legal Guardian \_\_\_\_\_ Date \_\_\_\_\_

**PSYCHIATRIC ADVANCE DIRECTIVE**

On November 3, 2004, Governor Rendell (PA) signed into law Act 194, which allows you to create a Psychiatric Advance Directive for mental health care, usually used for inpatient treatment. This is a tool that helps you plan ahead for the mental health services and supports that you might want to receive during a crisis if you are unable to make decisions for yourself at that time. It allows you to document your decisions about your treatment before it is needed, for example, your choice of hospital, types of treatment and who should be notified. A blank copy of a Psychiatric Advance Directive may be available in the office you visit upon your request.

**Psychiatric Advanced Directive Questions**

Do you have a Psychiatric Advanced Directive? Yes \_\_\_ No \_\_\_

If you do have one, will you provide a copy to TLP/LCS? Yes \_\_\_ No \_\_\_

If you want one, please ask for it from your psychiatrist or clinician.

Client signature \_\_\_\_\_ Date \_\_\_\_\_

Legal Guardian signature \_\_\_\_\_ Date \_\_\_\_\_

## HIPAA PRIVACY POLICY

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

**LifeDesign Behavioral Health** is committed to protecting your information.

You have the right to inspect and receive a copy of your records.

All responses to requests for PHI will be limited to the minimum amount of information needed to accomplish the purpose of the request or disclosure.

**LifeDesign Behavioral Health** may use or disclose individual's Protected Health Information (PHI), as defined in the Health Insurance Portability and Accountability Act of 1996, for the purpose of conducting, planning and directing your treatment, making or obtaining payment for care, or otherwise allowed by HIPAA. We may use or disclose your PHI for purposes permitted or required by federal, state, or local law, for example, if we are court ordered, or we determine that you are a danger to yourself or others.

Also, it is mandatory that we report child abuse. Finally, you may give us permission to release your information.

We do not share your information with anyone for their own marketing purposes. For this reason we are not required to obtain and "opt-in election," or an "opt-out election."

The HIPAA Privacy Officer will receive questions or complaints with regard to the use and disclosure of PHI.

### **PATIENT DISCLOSURE AUTHORIZATION (HIPPA)**

It is acceptable for you to leave information on the following phone numbers including appointment reminders: Ph#:\_\_\_\_\_ Ph#:\_\_\_\_\_

It is acceptable for you to speak with only the following family member(s)/friend(s) regarding my treatment:

Name: \_\_\_\_\_ Ph#: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Ph#: \_\_\_\_\_ Relationship: \_\_\_\_\_

**I have read the HIPAA Privacy Policy and Patient Disclosure Authorization.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# LifeDesign Behavioral Health

## DEPRESSION SCREENING

Name \_\_\_\_\_ Male/Female Age \_\_\_\_\_ Date \_\_\_\_\_

Please write the appropriate response as felt during the past two to three weeks.

**Feelings Never or Rarely(0) Sometimes(1) Often(2) Always(3)**

- \_\_\_\_\_ I feel sad
- \_\_\_\_\_ I feel like a failure
- \_\_\_\_\_ I have lost interest in my work
- \_\_\_\_\_ I do not look forward to the future
- \_\_\_\_\_ I feel guilty
- \_\_\_\_\_ I have lost interest in my hobbies
- \_\_\_\_\_ I feel that others do not like me
- \_\_\_\_\_ I am unhappy with myself
- \_\_\_\_\_ I doubt my own judgment
- \_\_\_\_\_ I am easily frustrated
- \_\_\_\_\_ I wish I were dead
- \_\_\_\_\_ I feel lonely
- \_\_\_\_\_ I avoid being around people
- \_\_\_\_\_ My eating patterns have changed i.e. Overeating or loss of appetite
- \_\_\_\_\_ I have suicidal thoughts
- \_\_\_\_\_ I deserve to be punished
- \_\_\_\_\_ I have difficulty making decisions
- \_\_\_\_\_ I feel emotionally shut down
- \_\_\_\_\_ I feel worn out
- \_\_\_\_\_ I feel worthless
- \_\_\_\_\_ I am not interested in sex
- \_\_\_\_\_ I feel hopeless
- \_\_\_\_\_ I blame myself for other people's problems
- \_\_\_\_\_ I feel spiritually dead
- \_\_\_\_\_ I have difficulty paying attention

**Total Scores**

**Sum Total of Scores** \_\_\_\_\_



# LifeDesign Behavioral Health

## INITIAL SYMPTOM CHECKLIST

Name: \_\_\_\_\_

Today's Date: \_\_\_\_\_

Cell phone: \_\_\_\_\_

Email: \_\_\_\_\_

What is the reason(s) for coming to treatment at this time?

Describe

1---2 primary concerns.

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Please describe 1---2 goals you would like to achieve by coming to **LifeDesign Behavioral Health**

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Please rate the symptoms you have been experiencing in the **last week** on a scale of 0 to 3

Has not happened in the last week = 0

Has happened 1---2 days this past week =1

Has happened 3---4 days this past week =2

Has happened 5---7 days this past week =3

\_\_\_ Sleeping **Less Than** 6 hours most nights

\_\_\_ Sleeping **More Than** 10 hours most nights

\_\_\_ Unable to get to sleep

\_\_\_ Unable to stay asleep

\_\_\_ Unable to get back to sleep

In **past month**---Please check \_\_\_

\_\_\_ decreased appetite (lost \_\_\_lbs) \_\_\_ increased appetite (gained \_\_\_lbs )

\_\_\_ Feeling anxious

\_\_\_ Feeling overwhelmed

\_\_\_ Feeling hopeless

\_\_\_ Panic attacks

- Sweating that is not due to exercise or heat
- Sudden pounding heart
- Sudden shortness of breath
- Feeling dizzy or unsteady
- Fear of losing control or going crazy
- Fear of dying
- Excessive worrying or obsessions
- Fear of talking with others
- Not wanting to leave the house
- Fear of traveling in a car, bus, train, or plane
- Feeling depressed
- Thoughts of homicide
- Thoughts of suicide
- Isolating or avoiding interaction with others
- Having negative thoughts about your future
- Having negative thoughts about yourself
- Having negative thoughts about your situation
- Feelings of apathy or indifference
- Feeling lonely
- Being tearful
- Feeling overly guilty
- Feeling or thinking that you are worthless or don't matter
- Thinking or feeling like you deserve to be punished
- Having trouble remembering things
- Having trouble concentrating
- Feeling unable to go to work, school, etc.
- Feeling unable to keep up with family and social life
- Thoughts of hurting yourself
- I have hurt myself by (  cutting  substances  not eating
- overeating  purging) (check all that apply or describe other ways)

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- Impulsive behavior
  - Thoughts ranging from great self---confidence to severe self-doubt
  - Feeling and thinking that you just don't need sleep
  - Being much more talkative or speaking faster than usual
  - Having irrational thoughts or fears
  - Engaging in compulsive behavior
  - Feeling confused
  - Feeling restless or on edge
  - Having mood swings
  - Having problems in relationships
  - Feeling irritable, angry or argumentative (circle all that apply)
  - Feelings of unreality or detached from oneself
  - Nightmares
  - Having racing thoughts
  - Restricting your food intake

- Binging on food
- Purging
- Using diet pills, laxative or diuretics (circle all that apply)
- Obsessing over food or counting calories
- Weighing yourself
- Having negative thoughts about your body
- Avoiding eating around or with others
- Exercising compulsively or excessively

TOTAL SCORE \_\_\_\_\_

**Thinking about reasons you are seeking counseling services, which response(s) are true for you?**

- I am hoping this place will help me to better understand myself.
- As far as I'm concerned, I don't have any problems that need changing.
- I am already doing something about the issue that is bothering me.
- I am not the one with the problem, so it doesn't make sense for me to be here.
- I have a problem and I really think I should work on it.
- I worry that I might slip back on a problem I have already worked on, so I am here to prevent that from happening.
- I thought that once I had worked on the problem I would be free of it, but sometimes I still find myself struggling with it.

Counseling is usually a process that takes place over time. Most counseling clients are helped when they attend weekly sessions for at least 6-8 weeks. How likely is it that you will come for weekly appointments?

1. Very unlikely. I doubt that I would attend on a weekly basis.
2. Somewhat likely. I am curious, but a little skeptical about the process.
3. Possible, though I might miss a few times.
4. Somewhat likely. I am pretty sure I would attend on a regular basis.
5. Very likely. I am fully committed to doing whatever it takes to address my concerns.

Choose a number: \_\_\_\_\_

**INITIAL CLIENT INFORMATION  
PERSONAL DATA INVENTORY**

Client Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_ Zip: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ Business / Cell Phone: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Gender: M \_\_\_\_ F \_\_\_\_ Sexual Orientation \_\_\_\_\_  
Occupation/School: \_\_\_\_\_  
Relationship Status: Single \_\_ Married \_\_ Partner/Civil Union \_\_ Separated \_\_  
Divorced \_\_ Widowed \_\_  
Who do you live with: \_\_\_\_\_

**RELATIONSHIPS AND FAMILY INFORMATION (if appropriate)**

Name of Partner: \_\_\_\_\_ Address: \_\_\_\_\_  
Phone: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Is your partner willing to come for counseling? Yes \_\_\_\_ No \_\_\_\_ Not sure \_\_\_\_  
Have you ever separated? Yes \_\_\_\_ No \_\_\_\_ When? From \_\_\_\_\_ to \_\_\_\_\_  
Have either of you ever filed for divorce? Yes \_\_\_\_ No \_\_\_\_ When \_\_\_\_\_  
Date of Marriage/Union: \_\_\_\_\_ Any previous marriage/Union? No \_\_ Yes \_\_  
When? \_\_\_\_\_  
List children and ages (where do they live?)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Please list 1-2 emergency contact people. Reasons to contact them include:  
Physical Health Emergency and/or Danger to Self. Please list their name and  
contact phone number:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**RELIGIOUS BACKGROUND**

Denominational preference:

\_\_\_\_\_

Church attended in childhood:

\_\_\_\_\_

Religious background of spouse:

\_\_\_\_\_

Is faith an important part of your life?

\_\_\_\_\_

**HEALTH HISTORY**

List all important illnesses present or past, injuries, handicaps, or learning disabilities:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you currently have, or have you ever had any of the following health problems?

High blood pressure \_\_\_ Yes \_\_\_ No Kidney disease \_\_\_ Yes \_\_\_ No

Heart disease \_\_\_ Yes \_\_\_ No Jaundice of liver \_\_\_ Yes \_\_\_ No

Stroke \_\_\_ Yes \_\_\_ No Anemia \_\_\_ Yes \_\_\_ No

Diabetes \_\_\_ Yes \_\_\_ No Thyroid/endocrine \_\_\_ Yes \_\_\_ No

Cancer \_\_\_ Yes \_\_\_ No STD \_\_\_ Yes \_\_\_ No

Asthma \_\_\_ Yes \_\_\_ No Ulcer/gastritis \_\_\_ Yes \_\_\_ No

Head injuries \_\_\_ Yes \_\_\_ No Epilepsy/seizure \_\_\_ Yes \_\_\_ No

**Date of last medical exam:** \_\_\_\_\_ **Family Doctor:** \_\_\_\_\_

Phone: \_\_\_\_\_ Address: \_\_\_\_\_

**List known allergies and negative reactions to drugs:**

\_\_\_\_\_

\_\_\_\_\_

**HISTORY OF PRESENT CONDITION**

Why are you seeking treatment at this time?

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When did the problem first occur? Were there any precipitating events? Is this the first occurrence?

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**CURRENT MEDICATIONS**

Condition	Medication	Dose(mg)	Frequency	Duration	Compliant		Start Date	Effective
					Yes	No		

**PREVIOUS TREATMENT EXPERIENCE - Mental Health (MH) & Substance Abuse (SA)**

\*Level of care In-patient? Out-patient? Day Program? Intensive Outpatient (IOP)?

Date	Provider	Level of Care *	Duration	Condition (MH/SA)	Outcome

Do you have an individual therapist? If so, please provide his/her information.

Current Therapist Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

Will you be returning to your current therapist? \_\_\_\_ Yes \_\_\_\_ No If not, why not

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Do you have a psychiatrist? If so, please provide his/her information.

Current Psychiatrist Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

Will you be returning to your current psychiatrist? \_\_\_\_ Yes \_\_\_\_ No If not, why not

\_\_\_\_\_

\_\_\_\_\_

**List Previous Medications:**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**SUICIDAL IDEATION**

Is there evidence of suicidal ideation? Use the following scale and describe:

0=No 1=Yes 2=Suspected 3=Unknown

\_\_\_\_\_ Ideation

\_\_\_\_\_ Intent

\_\_\_\_\_ Plan

\_\_\_\_\_ History of violent behavior

\_\_\_\_\_ Need for physical restraint

**HOMICIDAL IDEATION**

Is there evidence of homicidal ideation? Use the following scale and describe:

0=No 1=Yes 2=Suspected 3=Unknown

\_\_\_\_\_ Ideation

\_\_\_\_\_ Intent

\_\_\_\_\_ Plan

\_\_\_\_\_ History of violent behavior

\_\_\_\_\_ Need for physical restraint

Describe your primary support (i.e. Spouse, Parent, Significant Other):

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What is the attitude of your primary support regarding treatment?  N/A  Supportive   
Willing to be involved  Passively opposed  Actively opposed

How is your situation affecting your relationships with family members?:

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### **FAMILY HISTORY**

Parental/guardian unit (nos. of parents):  1 parent (specify which one) \_\_\_\_  2 parents

Siblings: # of siblings \_\_\_\_\_, birth order: \_\_\_\_\_

Type of relationship with family:  Poor  Fair  Good

How would client describe childhood:  Poor  Fair  Good  Other

Socioeconomic status (class):  Lower  Middle  Upper

Family history of illness:

Is there any history of mental health or substance abuse diagnoses in your family?

\_\_\_\_\_ Yes/No/Unknown

(If yes, place an X in the appropriate box below and specify mental health diagnosis, if known, e.g. depression, anxiety, alcoholism, etc.)

### ***ABUSE ASSESSMENT*** Check if any of the following apply

As a child or adolescent, have you ever been abused:  Physically  Emotionally  Sexually

As an adult, currently or ever have you been abused:  Physically  Emotionally  Sexually

As an adolescent have you ever abused someone else:  Physically  Emotionally  Sexually

As an adult have you ever abused someone else:  Physically  Emotionally  Sexually



**SOCIALIZATION**

How and with whom do you spend leisure time?

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Describe your strengths, needs, abilities, treatment preferences, interests and/or hobbies: \_\_\_\_\_

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**EDUCATION HISTORY**

Dates	Schools attended	Performance	Degree obtained

Do you have any reading difficulties? \_\_\_ No \_\_\_ Yes If Yes, please describe \_\_\_\_\_

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Is English your primary language? \_\_\_ Yes \_\_\_ No If No, please describe your primary language \_\_\_\_\_

Please describe any school problems or concerns:

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**EMPLOYMENT/FINANCIAL SUPPORT STATUS**

Occupation: 1=Unskilled (labor) 2=Semiskilled (service worker) 3=Not in labor force  
4=Skilled (craftsman) 5=Manager/administrator 6=Clerical/office  
7=Professional/technical

Employment pattern, past year: 1=Unemployed 2=Full time 3=Part time (irreg. Hrs.)  
4=Part time (reg. hrs.) 5=Disability 6=Retired 7=Other: \_\_\_\_\_

Other sources of income (check all that apply):

- Mate/spouse  Family  Friends  Unemployment  Welfare/public assistance
- Illegal activity (specify) \_\_\_\_\_  Other

**EMPLOYMENT HISTORY** *Most recent first*

Employer/job Dates Reason for leaving

To what extent does your current problem affect the following areas?

0=Not at all 1=Mild 2=Moderate 3=Severe Clarify if problems related to Psych,  
Chemical Dependency, or Dual DX

Voc/Ed \_\_\_\_\_

Social/Envnt \_\_\_\_\_

Development \_\_\_\_\_

Familial \_\_\_\_\_

Behavioral \_\_\_\_\_

Legal \_\_\_\_\_

Financial \_\_\_\_\_

Are you or do you anticipate being involved in any legal proceedings? \_\_\_ YES \_\_\_ NO

If yes, please explain:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SUBSTANCE USE HISTORY**

Have you ever used drugs before for purposes other than medical? \_\_ Yes \_\_ No If Yes,  
please explain below: \_\_\_\_\_

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Substance Date of last use \_\_\_\_\_  
Amount Frequency and normal use \_\_\_\_\_  
Current duration of frequency \_\_\_\_\_  
Age at 1<sup>st</sup> use \_\_\_\_\_  
Route\* \_\_\_\_\_

- \_\_\_ Alcohol
- \_\_\_ Nicotine
- \_\_\_ Cannabis
- \_\_\_ Cocaine/crack
- \_\_\_ Amphetamines:
  - \_\_\_ Ritalin/ Benzedrine/
  - \_\_\_ Methamphetamine/
- \_\_\_ Benzodiazepines:
  - \_\_\_ Xanax/ Ativan/ Klonopin/
  - \_\_\_ Valium
- \_\_\_ Sedatives/ hypnotic:
  - \_\_\_ Heroin/ Methadone/
  - \_\_\_ Percocets/ Darvocet/
  - \_\_\_ Oxycodone/ Codeine/
  - \_\_\_ Fentanyl/ Morphine
- \_\_\_ Hallucinogens:
  - \_\_\_ LSD/ Mushrooms
- \_\_\_ Barbiturates
- \_\_\_ Inhalants
- \_\_\_ Prescription meds:
- \_\_\_ Other drugs:

\* Route: 1=Oral, 2=Smoke, 3=Nasal, 4=Intravenous, 5=Intramuscular injection

How long was the most recent period of abstinence?

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Ever experienced any of the following withdrawal symptoms? \_\_\_ Seizures \_\_\_  
DT's \_\_\_ Hallucinations

Is there evidence of an addict living in the house? \_\_\_\_\_ (Y/N)

Do you have any non-chemically dependent social contacts who would be available to provide meaningful support during recovery? \_\_\_\_\_ (Y/N)

Do you currently smoke cigarettes? \_\_\_\_\_ (Y/N) Have you in the past? \_\_\_\_\_ (Y/N)

If Yes, Number of cigarettes daily \_\_\_\_\_ duration of use \_\_\_\_\_ years

Past cigarette use: Duration of use \_\_\_\_\_ year

**Patient Care Communication Form**

Physician's Name \_\_\_\_\_ Telephone Number \_\_\_\_\_

Address \_\_\_\_\_

Dear Doctor \_\_\_\_\_

Your Patient, \_\_\_\_\_ was recently referred by \_\_\_\_\_.

We hope that the following information will be helpful in coordinating this patient's care.

**Date of Initial Consultation:** \_\_\_\_\_ **Date of Next Appointment:** \_\_\_\_\_

**Diagnoses and/or presenting problems:**

\_\_\_\_\_

**Treatment Recommendations:**

\_\_\_\_\_

Medications: \_\_\_\_\_

Please call if further information would be helpful.

Clinician's Printed Name \_\_\_\_\_ Phone #: \_\_\_\_\_

Address \_\_\_\_\_

Sincerely, \_\_\_\_\_

Clinician Signature

**NOTICE TO RECIPIENT OF INFORMATION**

This information has been disclosed to you from records the confidentiality of which may be protected by federal and/or state law. If the records are so protected, Federal Regulation (42 CFR Part 2) prohibits you from making any further disclosure of this information unless further disclosure is expressly permitted by the written consent of the person to whom it pertains, or as otherwise permitted by 24 CFR Part 2. A general authorization for release of medical or other information is NOT sufficient for this purpose. The Federal rules restrict any use of the information to criminally investigate or prosecute any alcohol or drug abuse patient.

**AUTHORIZATION**

I, \_\_\_\_\_ hereby authorize \_\_\_\_\_

***Patient's Name***

***Print Treating Clinician's Name***

Please **Check One** - To release any applicable mental health information to my primary care physician \_\_\_\_\_ (PCP) named above.

\_\_\_\_\_ To release any applicable substance abuse information to my PCP named above.

\_\_\_\_\_ To release only medical information to my PCP named above.

\_\_\_\_\_ Not to release any information to my PCP named above.

I may revoke this authorization at any time except to the extent that the action has been taken in reliance upon it. If I do not revoke this authorization, it will expire one (1) year after I have terminated treatment.

\_\_\_\_\_

Print Name of Patient or Guardian Date

ID Number

Date of Birth

Signature of Patient or Guardian Date

Date

## LifeDesign Behavioral Health

### Financial Responsibility Agreement & Authorization to Release Information to Insurance Company

The LifeDesign Behavioral Health agrees to provide me outpatient services for a fee. In return, I agree to pay the amount agreed upon per session. I understand that payment is due at the time of service, and that my balance must be paid by completion of my treatment. If for any reason I am not able to make a payment, I will inform my therapist before treatment to discuss options.

Cash and personal checks are acceptable for payment. There is a \$25.00 service charge for all returned checks. We can provide you with a receipt for fees paid if you would like. Check with your insurance company to determine if your coverage honors outpatient counseling provided by your clinician. Please note that many insurance companies require audits that request information about symptoms, diagnosis, and treatment. By using insurance you are granting permission for us to communicate confidential information to your insurance company.

Any changes in your insurance plan or card numbers, **please call 856-304-0578 to update your information immediately.** I am aware that I am fully responsible for any services provided to me or my family members in the event that my insurance is no longer valid.

#### Authorization to release Information to my insurance company:

My signature below indicates my permission for LifeDesign Behavioral Health to bill my insurance for payment. I give my permission to disclose information such as my diagnosis, my medication and dates I will be attending, as well as other pertinent information in order for my insurance company to grant authorization of my attendance.

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Patient signature

Date

Clinician signature

Date

---

Parent/Guardian signature

Date

#### PAYMENT OPTIONS

\_\_\_\_ Personal Check \_\_\_\_ Cash

## **Crisis/ Emergency Procedure**

**LifeDesign Behavioral Health** is dedicated to assisting you through difficult life transitions. However, we have limits in our ability to assist you. In particular cases, we do not offer crisis services, such as 24-hour hotline or emergency sessions after regular hours. This means we are typically unable to provide immediate responses to calls that come in after business hours. Please take the following steps if you find yourself in a crisis situation or struggling in such a way that requires immediate attention.

- 1) IF IT IS A MEDICAL EMERGENCY PLEASE CALL 911 FIRST.**
- 2) Call the 24-hour crisis hotline in the country /city in which you reside. You can call 1-800-SUICIDE (784-2433) from anywhere in the U.S. toll free.**

### **Pennsylvania**

Easton 610-252-9060  
Bucks County Upper 215-257-6551  
Bucks County Central 215-245-2273  
Bucks County Lower 215-785-3785  
Centre County 1-800-643-3432  
Chester County 610-918-2100  
Norristown- Montgomery County 800-452-4189  
Montgomery County 610-279-6100  
Philadelphia 215-686-4420  
Delaware County 610-447-7600 / 610-237-4210  
Lancaster County 717-394-2631  
York County 717-632-4900

### **New Jersey**

Atlantic County 24 hours 609-344-1118  
Burlington County 609-835-6180  
Mercer County 800-273-8255  
Camden County 856-428-4357  
Gloucester County 856-845-9100

### **Delaware**

From anywhere in state – toll free 800-262-9800  
From anywhere in state - local 302-761-9100

### **Maryland**

From anywhere in state 800-422-0009

- 3) Our office staff is available from 9am-5pm Monday through Friday.**

Voice mail is available for you to leave messages at any time day or night.

- 4) For after hours emergencies, dial 911 or go to your nearest emergency room, as we are not an emergency facility.**